

2021-22 TRUSTEES' EXPENSES

In accordance with RI Bylaws section 22.040. the annual report of The Rotary Foundation must show, by individual office, all expenses reimbursed to, and all payments made on behalf of each of the trustees.

The principal expense of the trustees is mandatory travel related to attendance at Trustee meetings (four meetings annually), the Rotary International Convention and the International Assembly. The trustee meetings and committee meetings are held in Evanston, Illinois, USA or other locations to coincide with the Assembly or Convention. Each trustee is reimbursed for expenses associated with their duties and appointments, including; promoting The Rotary Foundation, their attendance at district Foundation dinners, Associate Foundation board meetings, conferences, donor recognition and other events, and Rotary Foundation training events.

During 2021-22, Trustee John Germ served as chair. Throughout the year, Chair Germ and Trustee Chair-elect Ian Riseley travelled internationally promoting the mission and programs of the Rotary Foundation and attended meetings in Evanston periodically for administrative matters. In addition, each Rotary institute was attended by the chair, the chair-elect, or a trustee.

Incoming Trustees were funded to attend the International Convention and Trustee meeting held in Houston in June.

See TRF Code of Policies Article 20 for additional information about officers' expenses.

During 2021-22 the Foundation's general and administrative expenses included travel-related expenses (airfare, lodging and meals) of \$381,826 for the trustees.

The Rotary Foundation
2021-22 Trustees' Travel Expense

Name	Expense Type	Account Name	Total US\$
TRF Trustee Chair Germ	Trustee Expenses 1	Volunteer Airfare and Fees	\$ 15,858
		Spouse Airfare and Fees	\$ 13,772
		Volunteer Accommodation/Other	3,772
		Trustee Expenses sub-total	<u>33,402</u>
	Other Expenses ²	Volunteer Airfare and Fees	1,167
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	1,310
		Other Expense sub-total	<u>2,477</u>
		Total	<u><u>35,878</u></u>
	TRF Chair-elect Riseley	Trustee Expenses	Volunteer Airfare and Fees
Spouse Airfare and Fees			20,386
Volunteer Accommodation/Other			8,376
Trustee Expenses sub-total			<u>79,298</u>
Other Expenses		Volunteer Airfare and Fees	11,514
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	1,457
		Other Expense sub-total	<u>12,971</u>
		Total	<u><u>92,269</u></u>
Vice Chair Yun		Trustee Expenses	Volunteer Airfare and Fees
	Spouse Airfare and Fees		3,567
	Volunteer Accommodation/Other		8,408
	Trustee Expenses sub-total		<u>21,092</u>
	Other Expenses	Volunteer Airfare and Fees	-
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	-
		Other Expense sub-total	<u>-</u>
		Total	<u><u>21,092</u></u>
	Trustee Aufranc	Trustee Expenses	Volunteer Airfare and Fees
Spouse Airfare and Fees			-
Volunteer Accommodation/Other			2,592
Trustee Expenses sub-total			<u>12,087</u>
Other Expenses		Volunteer Airfare and Fees	-
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	-
		Other Expense sub-total	<u>-</u>
		Total	<u><u>12,087</u></u>

¹ Trustee Expenses are directly related to the trustees' attendance at Trustee Expenses and other trustee related events.

² Other Expenses were incurred by the trustee but are not related to trustee responsibilities. Examples of these expenses include attendance at committees meetings, Council On Legislation, Presidents' Representative, International Assembly, etc.

The Rotary Foundation
2021-22 Trustees' Travel Expense

Name	Expense Type	Account Name	Total US\$	
Trustee Haick	Trustee Expenses 1	Volunteer Airfare and Fees	18,539	
		Spouse Airfare and Fees	8,854	
		Volunteer Accommodation/Other	2,859	
		Trustee Expenses sub-total	<u>30,252</u>	
	Other Expenses ²	Volunteer Airfare and Fees	-	
		Spouse Airfare and Fees	-	
		Volunteer Accommodation/Other	412	
		Other Expense sub-total	<u>412</u>	
			Total	<u><u>30,664</u></u>
	Trustee Hoyen	Trustee Expenses	Volunteer Airfare and Fees	13,074
Spouse Airfare and Fees			4,971	
Volunteer Accommodation/Other			10,369	
Trustee Expenses sub-total			<u>28,415</u>	
Other Expenses		Volunteer Airfare and Fees	6,626	
		Spouse Airfare and Fees	3,583	
		Volunteer Accommodation/Other	323	
		Other Expense sub-total	<u>10,532</u>	
		Total	<u><u>38,947</u></u>	
Trustee Lin		Trustee Expenses	Volunteer Airfare and Fees	15,495
	Spouse Airfare and Fees		1,366	
	Volunteer Accommodation/Other		334	
	Trustee Expenses sub-total		<u>17,195</u>	
	Other Expenses	Volunteer Airfare and Fees	5,494	
		Spouse Airfare and Fees	-	
		Volunteer Accommodation/Other	190	
		Other Expense sub-total	<u>5,684</u>	
			Total	<u><u>22,879</u></u>
	Trustee Lunsford	Trustee Expenses	Volunteer Airfare and Fees	5,278
Spouse Airfare and Fees			321	
Volunteer Accommodation/Other			3,715	
Trustee Expenses sub-total			<u>9,313</u>	
Other Expenses		Volunteer Airfare and Fees	35	
		Spouse Airfare and Fees	-	
		Volunteer Accommodation/Other	321	
		Other Expense sub-total	<u>356</u>	
		Total	<u><u>9,669</u></u>	

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The Rotary Foundation
2021-22 Trustees' Travel Expense

Name	Expense Type	Account Name	Total US\$
Trustee Maloney	Trustee Expenses 1	Volunteer Airfare and Fees	3,027
		Spouse Airfare and Fees	1,368
		Volunteer Accommodation/Other	2,530
		Trustee Expenses sub-total	<u>6,925</u>
	Other Expenses ²	Volunteer Airfare and Fees	4,297
		Spouse Airfare and Fees	4,261
		Volunteer Accommodation/Other	91
		Other Expense sub-total	<u>8,648</u>
		Total	<u><u>15,573</u></u>
	Trustee Manek	Trustee Expenses	Volunteer Airfare and Fees
Spouse Airfare and Fees			-
Volunteer Accommodation/Other			-
Trustee Expenses sub-total			<u>5,786</u>
Other Expenses		Volunteer Airfare and Fees	2,459
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	-
		Other Expense sub-total	<u>2,459</u>
		Total	<u><u>8,245</u></u>
Trustee Miki		Trustee Expenses	Volunteer Airfare and Fees
	Spouse Airfare and Fees		6,725
	Volunteer Accommodation/Other		-
	Trustee Expenses sub-total		<u>13,449</u>
	Other Expenses	Volunteer Airfare and Fees	-
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	-
		Other Expense sub-total	<u>-</u>
		Total	<u><u>13,449</u></u>
	Trustee Memon	Trustee Expenses	Volunteer Airfare and Fees
Spouse Airfare and Fees			-
Volunteer Accommodation/Other			5,551
Trustee Expenses sub-total			<u>32,188</u>
Other Expenses		Volunteer Airfare and Fees	-
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	-
		Other Expense sub-total	<u>-</u>
		Total	<u><u>32,188</u></u>

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The Rotary Foundation
2021-22 Trustees' Travel Expense

Name	Expense Type	Account Name	Total US\$
Trustee Rassin	Trustee Expenses 1	Volunteer Airfare and Fees	4,644
		Spouse Airfare and Fees	1,199
		Volunteer Accommodation/Other	-
		Trustee Expenses sub-total	<u>5,843</u>
	Other Expenses 2	Volunteer Airfare and Fees	1,715
		Spouse Airfare and Fees	1,393
		Volunteer Accommodation/Other	-
		Other Expense sub-total	<u>3,108</u>
		Total	<u><u>8,951</u></u>
	Trustee Rohrs	Trustee Expenses	Volunteer Airfare and Fees
Spouse Airfare and Fees			6,895
Volunteer Accommodation/Other			2,084
Trustee Expenses sub-total			<u>26,533</u>
Other Expenses		Volunteer Airfare and Fees	6,068
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	-
		Other Expense sub-total	<u>6,068</u>
		Total	<u><u>32,601</u></u>
Trustee Vahanvaty		Trustee Expenses	Volunteer Airfare and Fees
	Spouse Airfare and Fees		-
	Volunteer Accommodation/Other		2,929
	Trustee Expenses sub-total		<u>7,137</u>
	Other Expenses	Volunteer Airfare and Fees	194
		Spouse Airfare and Fees	-
		Volunteer Accommodation/Other	-
		Other Expense sub-total	<u>194</u>
		Total	<u><u>7,331</u></u>
	Grand Total		

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